



RAIL TRANSPORT GROUP
Law Department

RECORDATION NO. 8144-P Filed & Recorded

NOV 18 1986 11-55 AM

INTERSTATE COMMERCE COMMISSION

November 13, 1986

500 Water Street
Jacksonville, FL 32202
(904) 359-3100
Writer's direct telephone line:

359-3673

6-322A044

No. NOV 18 1986
Date
Fee \$ 10.00
ICC Washington, D. C.

Ms. Noretta R. McGee
Secretary
Interstate Commerce Commission
12th and Constitution, N.W.
Washington, D. C. 20423

Dear Ms. Secretary:

I have enclosed five counterparts of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U. S. Code.

This document is an Instrument of Satisfaction and Release dated as of October 15, 1986.

The primary documents to which this document is connected are recorded under Recordation No. 8144.

The names and addresses of the parties to the document are as follows:

Mercantile-Safe Deposit and Trust Company, as
Agent
Two Hopkins Plaza
Baltimore, Maryland 21203

First Security Bank of Utah, National Association,
as Trustee
79 South Main Street
Salt Lake City, Utah 84111

CSX Transportation, Inc.
(successor to Louisville and Nashville
Railroad Company)
500 Water Street
Jacksonville, Florida 32202

A fee of \$10.00 is enclosed.

Please return the counterparts not needed by the Commission for recordation to:


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Mr. David M. Yearwood
Senior General Attorney
CSX Transportation, Inc.
500 Water Street
Jacksonville, Florida 32202

A short summary of the document to appear in the
index follows:

General release of CSA and Lease.

Very truly yours,


David M. Yearwood
Senior General Attorney

Interstate Commerce Commission
Washington, D.C. 20423

11/18/86

OFFICE OF THE SECRETARY

David M. Yearwood
Senior General Attorney
CSX Transportation, Inc.
500 Water Street
Jacksonville, Florida 32202

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/18/86 at 11:55am , and assigned re-recording number(s). 8144-P Released)

Sincerely yours,

Noreta R. McGee
Secretary

Enclosure(s)

SE-30
(7/79)

RECORDATION NO. 8144-P Filed & Recorded

NOV 18 1986 11-55 AM

INTERSTATE COMMERCE COMMISSION

INSTRUMENT OF SATISFACTION AND RELEASE dated as of October 15, 1986 among MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, as Agent ("Vendor") FIRST SECURITY BANK OF UTAH, NATIONAL ASSOCIATION, as Trustee ("Lessor"), and CSX TRANSPORTATION, INC. ("Lessee") (successor to Louisville and Nashville Railroad Company ("L&N")).

WITNESSETH:

WHEREAS, by a Reconstruction and Conditional Sale Agreement dated as of November 1, 1975 ("Conditional Sale Agreement") among the Vendor, L&N Investment Corporation ("Builder") and Lessor, the Vendor agreed to sell to the Lessor its interest in the railroad equipment described in Schedule A thereto ("Equipment") after it had been reconstructed by the Builder;

WHEREAS, by a Lease of Railroad Equipment dated as of November 1, 1975, ("Lease") between the Lessor and L&N, the Lessor leased the Equipment to the Lessee subject to the rights of the Vendor under the Conditional Sale Agreement;

WHEREAS, the Conditional Sale Agreement was filed and recorded with the Interstate Commerce Commission on December 17, 1975 and assigned Recordation No. 8144;

WHEREAS, the Lease was filed and recorded with the Interstate Commerce Commission on December 17, 1975 and assigned Recordation No. 8144-A;

WHEREAS, the Lessee has acquired the Equipment presently subject, as of the date hereof, to the Conditional Sale Agreement and Lease; and

WHEREAS, the parties hereto desire to execute this Instrument to evidence for the public record the satisfaction and release of all the rights and obligations of the parties under the Conditional Sale Agreement and the Lease.

NOW, THEREFORE, in consideration of the premises, it is agreed:

The parties hereto do hereby acknowledge and confirm for the public record the satisfaction and release of all rights and obligations of the parties arising under the Conditional Sale Agreement and Lease.

The Lessee will cause this Instrument to be filed and recorded with the Interstate Commerce Commission pursuant to the provisions of 49 U.S.C. Section 11303.

This Instrument may be executed in two or more counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same instrument, which shall be sufficiently evidenced by any such original counterpart.

IN WITNESS WHEREOF, the parties hereto have

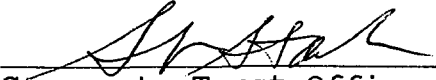
executed or caused this instrument to be executed as of the
date first above written.

MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY,
as Agent

By 

(Corporate Seal)

ATTEST:


ASST. Corporate Trust Officer

FIRST SECURITY BANK OF UTAH, NATIONAL ASSOCIATION,
as Trustee

By 

Authorized Officer

(Corporate Seal)

ATTEST:




CSX TRANSPORTATION, INC.

By 

Vice President-CSX Rail Transport

(Corporate Seal)

ATTEST:


Assistant Secretary

STATE OF MARYLAND)
) SS:
CITY OF BALTIMORE)

On this 30th day of October, 1986, before me personally appeared E. E. Schreiber, to me personally known, who being by me duly sworn, says that he is Vice President of Mercantile-Safe Deposit and Trust Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Patricia A. Conn
Notary Public

My Commission expires: 7/1/90.

(NOTARIAL SEAL)

STATE OF UTAH)
) SS:
COUNTY OF SALT LAKE)

On this 31 day of October, 1986, before me personally appeared Randy M. Marchant, to me personally known, who being by me duly sworn, says that he is an Authorized Officer of Security Bank of Utah, National Association, that one of the seals affixed to the foregoing instrument is the corporate seal of said association, that said instrument was signed and sealed on behalf of said association by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

Sancho A. Ellis
Notary Public

My Commission expires: My Commission Expires May 7, 1990.

(NOTARIAL SEAL)

STATE OF FLORIDA)
) SS:
COUNTY OF DUVAL)

On this 29th day of October, 1986, before me personally appeared H. L. Snyder, to me personally known, who being by me duly sworn, says that his is Vice President-CSX Rail Transport of CSX Transportation, Inc., that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Burda S. Kelly

Notary Public
NOTARY PUBLIC, STATE OF FLORIDA
My commission expires Oct. 5, 1989
Bonded thru Patterson - Becht Agency

My Commission expires:

(NOTARIAL SEAL)